

**NOTICE TO ALL STOCKHOLDERS OF
MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION (“MRP”)**

Please be informed that as at the end of the day on June 4, 2022 (the “**Expiry Date**”), the Fractional Shares Elimination Plan¹ has ended pursuant to its terms. MPHIL Corporation (the “**Company**”) is aware that some shareholders of MRP have partially submitted the required documents prior to the Expiry Date in connection with the sale of their MRP shares (the “**Sale Shares**”) to the Company (the “**Proposed Sellers**”).

If you are a holder of Sale Shares as of the Expiry Date, and you have submitted or partially submitted the required documents prior to the Expiry Date, and remain interested to complete the sale of your Sale Shares, please communicate your intent through written correspondence to:

Atty. Marie Grace A. Santos
Corporate Secretary, Melco Resorts and Entertainment (Philippines) Corporation
City of Dreams Manila, Legal Department
Asean Avenue corner Roxas Boulevard
Parañaque City, 1701
Email: gigisantos@cod-manila.com
Phone: (+632) 691 8899 local 6450

NOTICE TO U.S. HOLDERS

The offer to purchase MRP Fractional Shares in MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION (MRP) is made for the securities of a non-U.S. company and is subject to the disclosure and procedural requirements of the Philippines, which are different from those of the United States.

It may be difficult for U.S. holders to enforce their rights and any claim arising out of U.S. federal securities laws, since MRP is located in a non-U.S. jurisdiction, and some or all of its officers and directors may be residents of a non-U.S. jurisdiction. U.S. holders may not be able to sue a non-U.S. company or its officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, it may be difficult to compel a non-U.S. company and its affiliates to subject themselves to a U.S. court’s judgment.

The receipt of cash consideration by a U.S. shareholder will generally be a taxable transaction for U.S. federal, state and local income tax purposes. Each U.S. shareholder is urged to consult his/her/its independent professional adviser immediately regarding the tax consequences of acceptance of the offer.

¹ To facilitate the elimination of the fractional shares of MRP created as a result of the increase of the par value for each common share (“MRP Fractional Share”) Romulo Note: Suggest to retain definition here so it is clear that the fractional shares are a result of the increase in ACSJ from the par value of Php 1.00 to Php 500,000.00 (the “**Reverse Stock Split**”), MPHIL, a shareholder of MRP, has offered to purchase the resulting MRP Fractional Shares at the purchase price to be calculated by multiplying (1) the number of original Shares in MRP at the par value of Php 1.00 each (each an “**Original Share**”) represented by the relevant MRP Fractional Share (which is equal to the number of Original Shares held by the relevant stockholder immediately prior to the Reverse Stock Split); by (2) the price of Php 7.25 per Original Share.